SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

	Washington, D.C. 20549	OMB APPROVAL							
Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 1005-1(c). See Instruction 10.	FATEMENT OF CHANGES IN BENEFICIAL OWNE Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940	OMB Number: 3235-0287 Estimated average burden hours per response: 0.5							
1. Name and Address of Reporting Person [*] <u>ARNOLD JEFFREY T</u> (Last) (First) (Middle) C/O SHARECARE, INC. 255 E. PACES FERRY RD. NE. SUITE 700	2. Issuer Name and Ticker or Trading Symbol <u>Sharecare, Inc.</u> [SHCR] 3. Date of Earliest Transaction (Month/Day/Year) 08/16/2024	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)							
(Street) ATLANTA GA 30305 (City) (State) (Zip)	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person							
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (8)				5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Common Stock	08/16/2024		М		383,696	A	(1)	4,967,491	D	
Common Stock	08/16/2024		S ⁽¹⁾		177,085	D	\$1.3807 ⁽²⁾	4,790,406	D	
Common Stock								3,037,894	I	By JT Arnold Enterprises II, LLLP ⁽³⁾
Common Stock								2,442,749	I	By Arnold Media Group, LLC ⁽³⁾

(e.g., puts, calls, warrants, options, convertible securities) 1. Title of 2 3. Transaction 3A. Deemed 5. Number of 6. Date Exercisable and 7. Title and Amount 8. Price of 9. Number of 10. 11. Nature Derivative Security (Instr. 3) Derivative Securities Acquired (A) Expiration Date (Month/Day/Year) of Securities Conversion Date Execution Date Transaction Derivative derivative Ownership of Indirect Underlying Derivative Security Form: Direct (D) or Exercise Price of (Month/Day/Year) if any (Month/Day/Year) Code (Instr. Security (Instr. 5) Securities Beneficial 8) Beneficially Ownership or Disposed of (D) (Instr. 3, 4 and 5) Derivative (Instr. 3 and 4) Owned or Indirect (Instr. 4) Security Following Reported (I) (Instr. 4) Transaction(s) Amount (Instr. 4) Number Date Expiration Date v (D) Exercisable Title Code (A) of Shares Restricted Commor 383,696 (4) 08/16/2024 Μ 383,696 (4) (4) \$<mark>0</mark> 3.453.269 D Stock Stock Units

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

Explanation of Responses:

1. On November 8, 2023, Reporting Person was granted 4,604,357 Restricted Stock Units ("RSUs"), vesting in twelve equal installments quarterly from 2024 - 2026. Accordingly, 383,696 vested and were settled on August 16, 2024 (177,085 of which were sold by Reporting Person to cover the required withholding taxes of RSUs). RSUs convert into common stock ("Common Stock") of Sharecare, Inc. (the "Company") on a one-for-one basis.

2. Weighted average price. These shares were sold in multiple transactions at prices ranging from \$1.380 to \$1.385. The reporting person undertakes to provide the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth above.

3. Reporting Person is the beneficial owner and has sole voting power and investment power over the securities reported herein held by this entity.

4. Reference is hereby made to footnote 1. One-twelfth (1/12) of the RSUs will vest quarterly on February 15, May 15, August 15 and November 15 of each of 2024, 2025, and 2026, provided that Reporting Person is still employed by the Company or an affiliate thereof through the applicable vesting dates; provided, however, that 100% of Reporting Person's unvested RSUs will accelerate in the event of Reporting Person's termination without cause or resignation for good reason (in each case, as defined in Reporting Person's employment agreement). Each RSU represents a contingent right to receive one share of Common Stock, or as determined by the administrator, cash equal to the fair market value of one share of Common Stock on the settlement date.

Remarks:

/s/ Christie J. Miller, Attorney-08/20/2024

in-Fact for Reporting Person

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.